Legacy Wealth Management
1250 South Pine Island Road
Suite 350
Plantation, FL 33324
Office: 800-519-4015 | 954-474-7100
Fax: 954-474-7399
www.LWMFL.com

Tony DuBose
Managing Principal

Email: tony.dubose@lwmfl.com
Cell: 954-648-4045

Tony DuBose is the Managing Principal of Legacy Wealth Management. He began his Financial Services career in 1995 with a Fortune 500 Financial Planning and Asset Management company prior to establishing his firm. His career experience encompasses Investment and Retirement Management, Strategic Asset Allocation, Corporate Benefits, Life Insurance Solutions, Asset Management, Tax Strategies and Fee-Based Financial Planning.

His philosophy is to be a trusted advisor for his clients by way of intergenerational Wealth Management. Essentially by acting as your Familiy's Financial Manager, he will navigate you through difficult financial decisions and advise you on particular financial investments. Throughout this process he will strive to be the best at what he does while meeting and exceeding your expectations.

Tony is a member of the Financial Planning Association (FPA). He has conducted forums on Qualified Plans and Rollover IRAs and is a monthly contributor to the Independent Investor Financial Periodical. Tony was a Co-Host on the Financial Radio program "Your Business Matters", focusing on financial matters affecting companies and individuals and was admitted to the Paladin Registry in 2006. He graduated from Valdosta State University in 1983 with a BA in History and International Studies. He has previously served on various boards and advisory committees throughout South Florida.

Tony resides in Davie Florida with his wife Lisa and two children Tyler and Landon.