

For Immediate Release:

Date: July 28, 2010

Invest In Others Charitable Foundation, Inc. Recognizes Sonja Koppenwallner, CFP® as Third Place Female Financial Advisor



Boston, MA July 28, 2010- Sonja Koppenwallner, CERTIFIED FINANCIAL PLANNER™ and Wealth Advisor at Legacy Wealth Management in Plantation, FL was recognized as the third place female financial advisor in The Invest in Others Charitable Foundation, Inc. through its Second Annual 5K Run/Walk event. The Invest in Others Charitable Foundation, Inc. is a public charity established in 2006 supporting the philanthropic and volunteer efforts of financial advisors across the country. It's Second Annual 5K Run/Walk event contributed \$30,000 towards Pine Street Inn's new Hartford Street Project, a 16-unit supportive housing program for homeless U.S. veterans being prepared to open in the fall of 2010. Koppenwallner was awarded a generous donation of \$750 benefiting the charity of her choice, Huntington's disease Society of America.

Koppenwallner graduated from Wesleyan University, Middletown, Connecticut with Honors in Psychology and began her career in the Financial Services Industry in with one of the largest Financial Planning Firms prior to joining the Legacy team. In 2008, she acquired the prestigious CERTIFIED FINANCIAL PLANNER™ designation, which is the recognized standard of excellence for financial planning. Her areas of specialty include, but are not limited to: Wealth Management and Strategic Asset Allocation, Retirement Planning, Protection Planning, Tax Strategies, Work Benefit Analysis, Divorce Planning and Estate Planning.

About Legacy Wealth Management

Legacy Wealth Management is a Wealth Management and Financial Services firm with offices located in South Florida. Our investment Professionals have over 110 years combined experience managing our

clients' Wealth Planning needs. Legacy is an Independent Firm offering no proprietary products or services (Un-Biased and Conflict Free Investment advice).

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FOR MORE INFORMATION, CONTACT:

Tony DuBose, Managing Principal
Legacy Wealth Management
1250 South Pine Island Rd Suite 350
Plantation, FL 33324
Telephone: 954-474-7100
Facsimile: 954-474-7399
WWW.LWMFL.COM

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