

For Immediate Release:

Date: October 2011

### Legacy Wealth Management Continues to Expand Their Team

Gary R. Polk, CFP®, CLTC, CLU, ChFC®, has joined Legacy Wealth Management as Director of Risk Management/Life Insurance Consultant. Polk obtained his accounting degree from the University of Florida and brings twenty-six years of experience to the firm. As Director of Risk Management/Life Insurance Consultant, Polk will be in charge of working with clients and the professional community providing solutions in the areas of life, disability, long-term care insurance, and corporate benefits.

#### **About Legacy Wealth Management**

Legacy Wealth Management is a Wealth Management and Financial Services firm with offices located in South Florida. Our investment professionals have over 110 years combined experience managing our clients' Wealth Planning needs. Legacy is an Independent Firm offering no proprietary products or services (Un-Biased and Conflict Free Investment advice).

#### **About LPL Financial**

LPL Financial is one of the nation's leading financial services companies and largest independent broker/dealer (based on total revenues as reported in *Financial Planning* magazine, June 1996-2011). Headquartered in Boston, Charlotte, and San Diego, LPL Financial and its affiliates offer industry-leading support to more than 12,000 financial advisors and over 750 financial institutions who, in turn, provide independent advice to millions of Americans.

#### **FOR MORE INFORMATION, CONTACT:**

Tony DuBose, Managing Principal  
Legacy Wealth Management  
1250 South Pine Island Road Suite 350  
Plantation, FL 33324  
Telephone: 954-474-7100  
Facsimile: 954-474-7399  
[WWW.LWMFL.COM](http://WWW.LWMFL.COM)

The Financial consultants of Legacy Wealth Management offer access to securities and advisory services through LPL Financial, A Registered Investment Advisor – Member FINRA/SIPC